

Estate Intention Letter (For Wills, Trusts, IRAs, Retirement Plans, Life Insurance)

Dear IREM® Foundation: It is my pleasure to inform you that I have named the IREM® Foundation as a beneficiary of an estate gift: Gift of Life Insurance —— Gift of IRA Assets Today _____ Bequest of Retirement Assets _____ Other _____ You may attach any additional information you deem appropriate. This letter signifies my intention to keep in force my estate plan a donation of approximately \$ ______. Understanding that my gift intention is completely revocable, I will inform you should I change my intent toward the IREM® Foundation or should the dollar value of my estate's potential donation significantly increase or decrease. I hope that my charitable intent will inspire others to contribute to the Foundation. Received: Sincerely, Executive Director Name Date Donor Signature Address City, State, Zipcode