

Qualified service providers, in cooperation with facilities or engineering teams, are often necessary to advance energy management programs, particularly in medical office buildings with complex HVAC requirements. Outside energy efficiency consultants can determine a building's energy consumption profile and recommend targeted improvements that often result in significant energy and cost savings.

To earn these points:

- Engage an outside service provide for an energy audit or assessment. This audit or assessment must be at minimum the equivalent of an [ASHRAE Level I Energy Audit](#). Sources of outside audits and assessments include:
 - Utility that services the property. The utility may have a free or low-cost audit, assessment, or building tune-up service. Some utilities have programs specifically for healthcare facilities.
 - Energy efficiency consultants. You can find qualified energy efficiency consultants through the [ENERGY STAR® Partner List](#) and the Association of Energy Engineers (AEE) [Certified Professionals Directory](#), and [ASHRAE](#).
 - Nonprofits and other organizations. Some nonprofits and business organizations have energy efficiency programs that include audits and assessments. The local AEE or U.S. Green Building Council chapter should be aware of any programs in the area.
- Complete and submit this form and the audit or assessment report. This report will be kept in strict confidence and may be redacted or excerpted.
- Audits and assessments must have occurred no longer than two years in the past to to qualify for points. For example, if you are submitting a CSP application in October 2018, the audit or assessment must have occurred on or after January 1, 2016.

1. Input the date of the audit or assessment.

2. What party or service provider conducted the audit or assessment? What type of audit or assessment did they conduct?

Examples:

- ASHRAE Level I Energy Audit by building energy efficiency consultant
- ComEd Facility Assessment
- Retro-commissioning study by building energy efficiency consultant

3. Did the property move forward with any of the energy efficiency measures recommended in the audit or assessment report?

Yes	
No	

If yes, what measures were implemented? If no, what barriers prevented moving forward?

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Alternative Documentation

Instead of this form, you may submit the following to IREM®:

- Copy of audit or assessment report (can be redacted or excerpted)

Additional Resources

- [Database of State Incentives for Renewables & Efficiency \(DSIRE\)](#)
- [Directory of energy efficiency programs leveraging ENERGY STAR](#)